

# OMNIUPDATE TRAINING TUESDAY

LDP Form Enhancements



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Instructional Designer

WebEx Event # **806 852 550**

Audio will be heard on your computer speakers.

*If you do not have working computer speakers,  
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*Enter event number and  
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Webcast will start at the top of the hour.

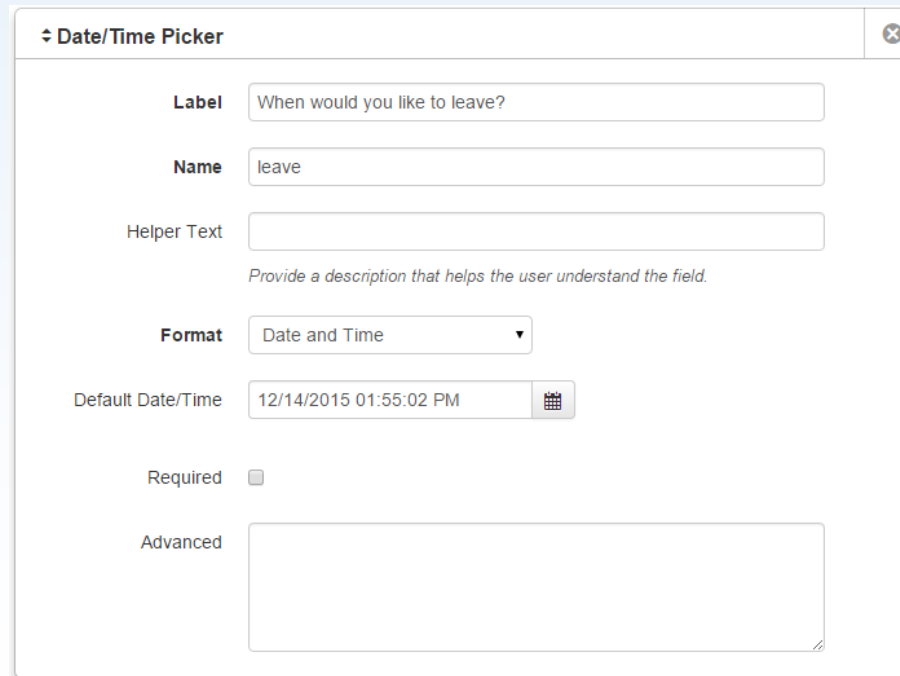
# AGENDA

- Enhancements to LDP Forms
  - New elements (instructional text, date/time picker)
  - All elements have helper text and required options
  - Form settings (mini WYSIWYGs for success/failure messages, redirecting, submit button customization)
  - Email messages include submitted values
  - Form Submissions improvements
- Live Demo in OU Campus
- Q&A



# NEW ELEMENTS

- Date/Time Picker
  - Lets the user choose a date and/or time
  - Useful for choosing appointments or sign-in times, for example



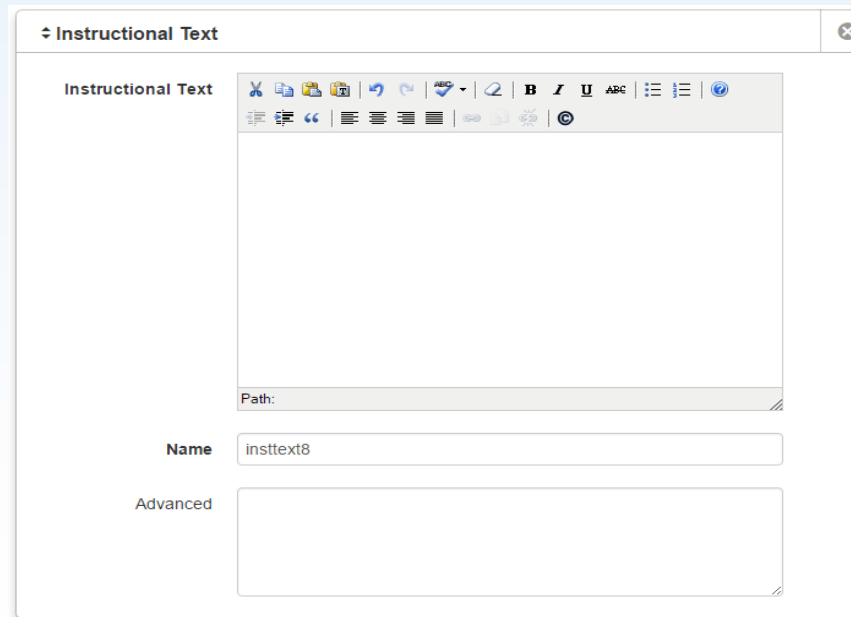
The image shows a configuration dialog box for a Date/Time Picker. The dialog has a title bar with a double-headed arrow and the text "Date/Time Picker" and a close button. The main area contains several fields and options:

- Label:** A text input field containing "When would you like to leave?".
- Name:** A text input field containing "leave".
- Helper Text:** A text input field that is currently empty. Below it is a small italicized text prompt: "Provide a description that helps the user understand the field."
- Format:** A dropdown menu currently set to "Date and Time".
- Default Date/Time:** A text input field containing "12/14/2015 01:55:02 PM" with a calendar icon to its right.
- Required:** A checkbox that is currently unchecked.
- Advanced:** A large, empty text area for additional configuration.



# NEW ELEMENTS

- Instructional Text
  - Uses a mini WYSIWYG editor to format text
  - Does not allow for submission of data



The screenshot shows a dialog box titled "Instructional Text" with a close button in the top right corner. The dialog contains a mini WYSIWYG editor with a toolbar at the top. The toolbar includes icons for undo, redo, bold, italic, underline, text color, background color, bulleted list, numbered list, link, unlink, and copyright. Below the editor is a "Path:" label and a text input field. Underneath that is a "Name" label and a text input field containing the text "insttext8". At the bottom is an "Advanced" label and a larger text input field.



# FORM ELEMENTS

- Helper text can now be configured
- Required checkbox available for all elements

↕ Checkboxes

**Label**

**Name**

**Helper Text**

*Provide a description that helps the user understand the field.*

**Items**

- 
- 

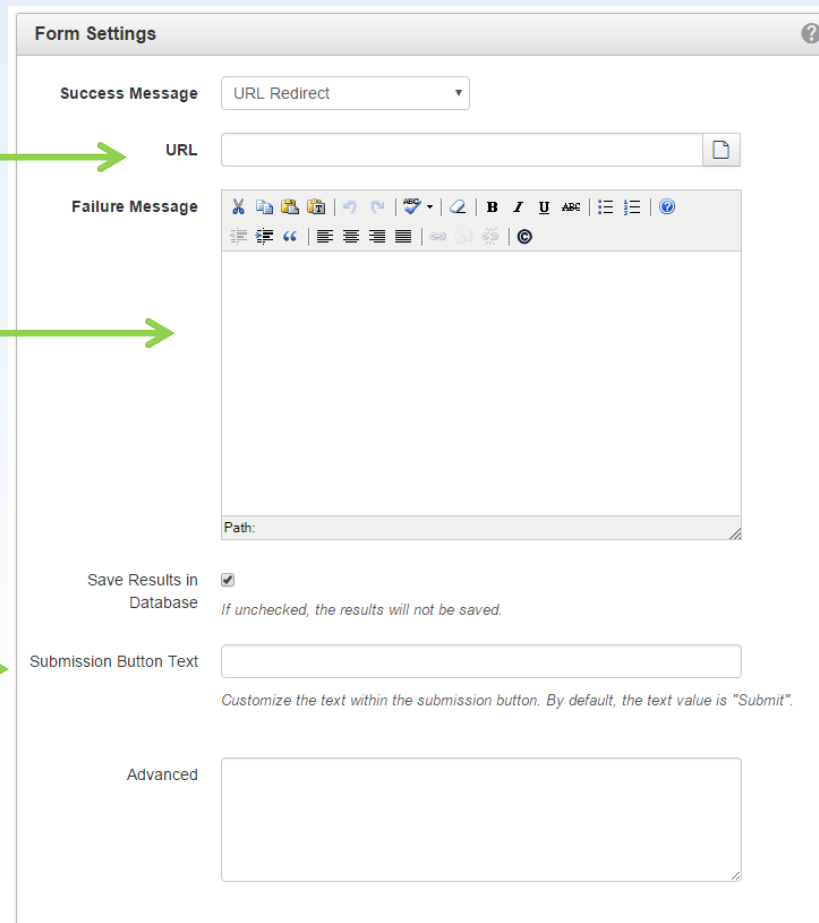
**Required**

**Advanced**



# FORM SETTINGS

- Success and failure messages have more configuration options



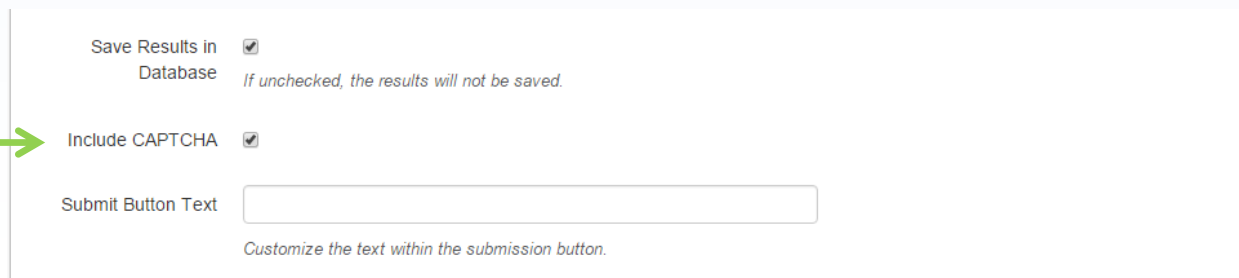
The screenshot shows the 'Form Settings' dialog box with the following configuration options:

- Success Message:** A dropdown menu set to 'URL Redirect'. A green arrow points to the 'URL' input field below it.
- URL:** An empty text input field with a file icon on the right.
- Failure Message:** A rich text editor with a toolbar and a large text area. A green arrow points to the text area. Below the editor is a 'Path:' label.
- Save Results in Database:** A checked checkbox with the text 'If unchecked, the results will not be saved.'
- Submission Button Text:** An empty text input field with the text 'Customize the text within the submission button. By default, the text value is "Submit".' below it. A green arrow points to this field.
- Advanced:** A large empty text area.



# A NOTE ABOUT CAPTCHA

- All forms have the “honeypot” anti-spam technique built-in
- Captcha functionality can be added to forms
  - All forms of Captcha are supported
- Implementing Captcha is accomplished through a small professional service
- If Captcha is implemented on your site, forms will have an “Include CAPTCHA” checkbox in Form Settings



Save Results in Database  If unchecked, the results will not be saved.

Include CAPTCHA

Submit Button Text

Customize the text within the submission button.



# FORM SETTINGS

- Emails can now include submitted values

**Email Messages** [?]

**Email** [x]

To [ ]

From [ ]

Subject [ ]

Body [ ]

Include all submitted values  
*All submitted values will be appended after the Body text*

+ Add





# FORM SUBMISSIONS

- Columns now arranged to reflect question order of the form
- Multiple submissions can be deleted at once

Form Submission (3)

Export CSV Delete All ?

Export CSV

<input type="checkbox"/>	ID ^	name	quest	color
<input type="checkbox"/>	1	Galahad	To seek the Holy Grail.	I dont know
<input type="checkbox"/>	2	Lancelot	To seek the Holy Grail.	Blue
<input type="checkbox"/>	3	Sir Robin	To seek the Holy Grail	I dont know



# LDP UPDATES

- The enhancements to LDP Forms will only be available *after* the server-side module (SSM) is upgraded by OmniUpdate.
- We will be scheduling server-side module upgrades upon the release of 10.4. Email [support@omniupdate.com](mailto:support@omniupdate.com) in order to schedule a time for the SSM upgrade. Upgrade requests will be scheduled on a first-come, first-served basis.



# LDP UPDATES

- The institution's XSL files that are used to render the form on the page will also need to be updated by OmniUpdate.
- Because each customer's XSL is custom-built for that institution, XSL upgrades will vary in terms of their complexity and time required to implement. Once again, contact [support@omniupdate.com](mailto:support@omniupdate.com) to begin the update process.

For more info, go to:

[support.omniupdate.com/oucampus10/10-4-important-info.html](http://support.omniupdate.com/oucampus10/10-4-important-info.html)



Let's Look!

Let's Look!



# Q&A



# NEXT TRAINING TUESDAY

The next Training Tuesday will be held on April 26, 2016!  
We'll be covering the basics of making templates in OU Campus.

Be sure to visit the OCN or Support Site  
for further details.

<http://ocn.omniupdate.com>

<http://support.omniupdate.com/oucampus10>



Thank You!

